

L.V. Tashenova¹, D.G. Mamrayeva^{2*}

Karagandy University of the name of academician E.A. Buketov, Kazakhstan

¹larisatash_88@mail.ru, ²dina2307@mail.ru

¹<http://orcid.org/0000-0001-5022-0421>, ²<https://orcid.org/0000-0001-8508-7317>

¹Scopus Author ID: 55356992700, ²Scopus Author ID: 55357690300

¹Researcher ID: B-4876-2013, ²Researcher ID: N-6945-2015

Conceptual approaches to the essence and typology of business models in tourism

Abstract

Object: defining the essence and main types of business models in tourism, identifying their structural elements.

Methods: for achieving the goal of the research general scientific methods were applied, in particular the method of content analysis, which made it possible to identify the main scientific research related to the study of business models in the field of tourism and hospitality; the method of a systematic approach, which made it possible to identify the main types of business models in tourism, to reveal the integrity of the models; the structural-functional method, with the help of which the structure of the studied business models was highlighted, the set of stable relations and relationships between their elements and their functions relative to each other is reflected; a generalization method aimed at establishing the existing relationships between the considered economic objects and phenomena; the method of graphic interpretation made it possible to visually present the developed business models used by tourist companies.

Results: the article reveals the conceptual approaches to the essence of business models in tourism, carried out a content analysis of the definitions of a business model, based on which the author's definition of this category is given. The basic components and system characteristics of the business model are identified. The main types of business models used by travel companies have been developed and clearly presented, in particular a customization model, a «virtual system» model, a «franchise» model, and an innovative business model. The criteria and factors of classification types are systematized, including digitalization, innovation, customer and resource orientation.

Conclusions: the results of the research made it possible to deepen the theory of entrepreneurial activity in tourism, expand the conceptual apparatus of the essence and typology of business models in tourism.

Keywords: business model, typology of business models in tourism, customization model, «virtual tourist platform» model, «franchise» model, innovative business model, entrepreneurial activity in tourism.

Introduction

Tourist activities are most sensitive to environmental influences. Among the many factors influencing on the entrepreneurial activity, it should be noted the presence or absence of natural resources, the complexity of the tourism market, the limited factors of production of tourism products and services, seasonality and many others.

The COVID-19 pandemic, which arose in 2020 and paralyzed all world tourism, had tangible damage to entrepreneurial activity in tourism not only in our country but all over the world.

The OECD report «Restoring Tourism for the Future» notes that by the end of 2020, the international tourism economy contracted by about 80 %, the drop in export revenues from international tourism amounted to USD 730 billion compared to 2019[†].

In Kazakhstan, the tourism industry also showed a decline. The number of tourists who visited the country in 2020 decreased by almost by 4 times and amounted to about 2 million people, with the flow of outbound and domestic tourists by 3 times compared to 2019[‡].

*Corresponding author

E-mail address: dina2307@mail.ru

[†]<https://www.vedomosti.ru/partner/articles/2020/12/20/851707-antivirus-puteshestvii>

[‡]Preliminary data for 2020: statistical compilation / Bureau of National Statistics of the Agency for Strategic Planning and Reforms of the Republic of Kazakhstan, Nur-Sultan, 2021. — 276 p.

In order to restore the tourism industry in Kazakhstan as soon as possible and increase its investment potential for the long term (until 2025) the state has developed additional measures to stimulate entrepreneurs in this area: reimbursement of the costs of private business in the construction of tourist facilities and roadside service facilities: up to 10 % of the investment amount; reimbursement of 25 % of the cost of purchasing ski equipment and tourist class vehicles; subsidizing the costs of tour operators for each foreign tourist in the amount of 15,000 tenge; 100 % reimbursement of carriage charges for children on domestic routes; subsidizing the costs of maintaining sanitary facilities in the amount of 83,300 tenge*.

However, despite the massive decline in the industry, COVID-19 has proven to be an unexpected catalyst for innovation and the integration of new technologies into the industry. According to OECD experts, the pandemic of the new coronavirus and the strict anti-epidemic measures introduced by various countries have accelerated the transformation of world tourism. New innovative business models, digital startups are entering the market, new opportunities for individual tours are emerging, and the role of safety and health is being rethought.

Consequently, entrepreneurial activity in tourism causes the need for its deep scientific study, disclosure of the essence of the laws of development, and finding its main trends. It is especially necessary to focus on the study of emerging new types of business models in tourism that contributes to the development of entrepreneurship in tourism, making it possible to meet the diverse needs of tourists.

Literature Review

In recent years, the interest of scientific circles and practitioners in innovative business models has significantly increased, in particular, the works of the following foreign and Kazakh scientists deserve attention: Zhao W., Yang T., Hughes K.D., Li Y., Clauss T., Abebe M., Tangpong C., Hock M., Zhao J., Wei Z., Yang D., Pearse N.J., Peterlin J., Ayaganova M., Pritvorova, T., Mamrayeva D., Tashenova L. (Zhao W. et al., 2021; Clauss et al., 2021; Zhao J. et al., 2021; Pearse et al., 2019; Ayaganova et al., 2019); conceptual innovative business models in tourism and hospitality are explored by Galeone A., Sebastiani R., Seo K., Woo L., Mun S.G., Soh J., Stornelli A., Ozcan S., Simms C., Fang Y., Bi D., Chen H., Peng T., Magdalena A., Bouzaima M., Mhlanga O., Zontek Z., Reinhold S., Zach F.J., Krizaj D. (Galeone et al., 2021; Seo et al., 2021; Stornelli et al., 2021; Fang et al., 2021; Magdalena et al., 2021; Mhlanga, 2019; Zontek, 2015; Reinhold et al., 2019).

A large number of works is devoted not only to the research of business models, but also to their correspondence to the achievement of the Sustainable Development Goals (SDGs), the dominant types of unsustainable business models and potential solutions for sustainable business models in key sectors of the tourism industry are examined (Bocken et al., 2021; Vásquez et al., 2021). For example, Bocken N.M.P., Short S.W. There are nine dominant archetypes of unsustainable business models: exploitation of natural resources and waste; using of human resources and waste; economic using; unhealthy or erratic sentence; «quantity is more important than quality and value»; addictive consumption pattern; complex opaque global value chain; short-term shareholder; financing and supporting unsustainable practices.

Linton G., Oberg C. are engaged in the development of a typology of a business model in tourism (Linton et al., 2020). In their work, they identified 4 archetypes: bricks and mortar business models, digitalized destinations, create-a-destination and intermediary business models.

The role of social innovation in tourism is disclosed in the article by Alkier R., Milojica V., Roblek V., where they substantiate the effectiveness of social innovation in the implementation of innovative business models in tourism (Alkier et al., 2017).

A conceptual business model for managing small businesses in tourism and hospitality, where the dominant role is played by communication policy, was proposed in the research by Pham L.D.Q., Coles T., Ritchie B.W., Wang J. (Pham et al., 2021). In their opinion, effective management of social networks allows small businesses in the tourism industry to increase resilience to external shocks, natural disasters and crises. Also, the importance of social media marketing in the management of business models in tourism is emphasized by Jiaqi Y., Teo B.S.-X., Tingting L., Jiaxun Z. (Jiaqi et al., 2021).

The main directions and drivers of digitalization in the tourism business are studied by Harting R.C., Reichstein C., Haarhoff R., Hartle N., Stiefl J., Kazandzhieva V., Santana H., Marx S. (Harting et al., 2019; Kazandzhieva et al., 2019; Marx, 2019). Today, blockchain technologies are receiving attention in tourism, as digitalization processes in the tourism sector are changing traditional business models.

**<https://ru.sputnik.kz/society/20210119/16067481/kak-kazakhstan-nameren-vosstanavlivat-sferu-turizma-posle-pandemii.html>

New technologies that are now being created allow the tourist (consumer) to work directly with the manufacturer of the tourist service, which contributes to providing the consumer with a higher quality and inexpensive product, increasing the responsibility of the manufacturer of the product.

The article by Aghaei H., Naderibeni N., Karimi A. shows the advantages of using a blockchain platform in tourism, including automation and simplification of financial transactions, transparency of the transaction and reduction of paperwork; reducing the cost of a tourist product and improving the quality of services provided; reducing the cost of foreign exchange transactions; automation of personal identification processes, automated company verification and many others (Aghaei et al., 2021). Arbatskaya E., Khoreva L. in their article emphasize the importance of blockchain as an innovative achievement of digitalization in ecotourism logistics (Arbatskaya et al., 2021).

Methods

To achieve the goal of the research, the following general scientific methods were applied:

- the method of content analysis, which made it possible to identify and summarize the main scientific research related to the research of business models in the field of tourism and hospitality; based on the analysis of published sources presented in the international scientometric databases Scopus, Clarivate Analytics, RSCI, the depth of study of the concepts of «business model», «business model in tourism», «typology of business models», as well as the geography of research of the scientific problems was identified;
- the method of a systematic approach, which made it possible to identify the main types of business models used by entrepreneurs in the tourism sector, to reveal the integrity of these models;
- the structural and functional method, with the help of which the structure of the studied business models were highlighted, the set of stable relations and relationships between their elements and their functions relative to each other is reflected;
- the method of generalization aimed at establishing the existing relationships between the considered economic objects and phenomena;
- the method of graphic interpretation made it possible to visually present the developed business models used by tourist companies to reveal the relationship between its elements.

Results

Questions concerning the research of the essence and typology of business models, including those used in tourism, as the study of the sources presented in the literature review shows, are relevant and undoubtedly have the scientific interest.

It should also be noted that the article analyzed published materials on the scientometric databases Scopus (sciencedirect.com), Clarivate Analytics (webofknowledge.com), RSCI (elibrary.ru); the sample was carried out according to the search «masks»:

- in English-language databases: «business-models», «business-models in tourism», «typology of business models»;
- in Russian-language databases «business models», «business models in tourism» made up more than 85,000 scientific papers; coverage period — 3 years (2019–2021).

Table 1 provides a summary of queries against the Clarivate Analytics database as an example. So, when studying the search queries «business models», «business models in tourism», articles of the «Early Access» type were not taken into account, since they appear in the database until the final collection of the conference/magazine issue book is finalized.

Table 1. Results of the analysis of search queries «business models», «business models in tourism» and «typology of business models» according to the Clarivate Analytics database for 2019–2021

Years	Number of published articles	Document Types				TOP-5 scientific categories of WoS (CA), within which articles on the analyzed query were published		TOP-5 educational and scientific organizations that published articles on the analyzed query	TOP-5 countries in which articles on the analyzed query were published
		Articles	Proceedings papers	Review Articles	Book Chapters	Web of Science Categories	Number of articles / % of the total		
2019–2021*	82807	70558	10552	2328	679	Query: «business models»		1. University of London 2. Chinese Academy of Sciences 3. State University System of Florida 4. University of California System 5. Sichuan University	1. Peoples Republic of China 2. USA 3. England 4. Australia 5. Spain
						Management	13623 / 16,5		
						Business	13287 / 16,0		
						Economics	10971 / 13,2		
						Environmental Sciences	7533 / 9,1		
Computer Sciences, Information Systems	5785 / 7,0								
2019–2021*	3673	3270	298	107	30	Query: «business models in tourism»		1. Hong Kong Polytechnic University 2. State University System of Florida 3. Sun Yat-Sen University 4. Griffith University 5. Sejong University	1. Peoples Republic of China 2. USA 3. Spain 4. England 5. Australia
						Hospitality Leisure Sport Tourism	1475 / 40,2		
						Management	650 / 17,7		
						Environmental Sciences	534 / 14,5		
						Business	506 / 13,8		
Environmental Studies	481 / 13,1								
2019–2021**	462	395 (+50 Early Access)	36	33	6	Query: «typology of business models»		1. University of London 2. Copenhagen business school 3. Universidad de Córdoba 4. Arizona State University 5. The University of Manchester	1. USA 2. England 3. Spain 4. Germany 5. Australia
						Management	145 / 31,4		
						Business	132 / 28,6		
						Environmental Sciences	49 / 10,6		
						Green Sustainable Science Technology	41 / 8,9		
Environmental Studies	39 / 8,4								

*All types of publications are reflected, except for «Early Access»

**All types of publications are reflected, except for «Editorial Materials», «Corrections»

Working with the query «typology of business models», this type of publication was included in the analysis, which largely allowed us to consider trends in the typology of existing and new business models, but such types of materials as «Editorial Materials» and «Corrections» were not considered.

In general, the research showed that the analyzed queries are distributed within the following scientific areas (Web of Science Categories):

- «*business models*»: Management, Business, Economics, Environmental Sciences, Computer Sciences, Information Systems;
- «*business models in tourism*»: Hospitality Leisure Sport Tourism, Management, Environmental Sciences, Business, Environmental Studies;
- «*typology of business models*»: Management, Business, Environmental Sciences, Green Sustainable Science Technology, Environmental Studies.

The total number of published works on the analyzed issues for the period 2019–2021 (including Early Access Articles) is 86,942, of which about 0,5 % were visited by aspects related to the typology of business models, while about 4,2 % of scientific articles reflect the specifics of the work of the tourism business itself: for example, 1475 (40,2 %) publications belong to the section «Hospitality Leisure Sport Tourism», which once again confirms the relevance of the scientific direction considered in the article.

Among the countries, the leaders in terms of the number of works in the framework of the scientific problems under consideration (in the structure of all queries) are People's Republic of China, England, USA, Australia, Spain, and Germany. Speaking about the TOP-5 universities and scientific organizations that publish works in areas related to the assessment of business models, their classification, using in tourism, the leaders are:

- in the direction of «business-models»: 1. University of London; 2. Chinese Academy of Sciences; 3. State University System of Florida; 4. University of California System; 5. Sichuan University;
- in the direction of «business models in tourism»: 1. Hong Kong Polytechnic University; 2. State University System of Florida; 3. Sun-Yat Sen University; 4. Griffith University; 5. Sejong University;
- in the direction of «typology of business models»: 1. University of London; 2. Copenhagen business school; 3. Universidad de Cordoba; 4. Arizona State University; 5. The University of Manchester.

If we talk about the types of published works, then they fall on «Articles» type (+ Review Articles) — 88,21 %, followed by materials presented in the materials of various conferences, for example: 3rd International Conference On Smart Grid And Smart Cities (ICSGSC 2019), Hradec Economic Days 2020, 2019 IEEE International Conference On Engineering, Technology And Innovation (ICE / ITMC), CENTERIS 2019 — International Conference On Enterprise Information Systems, PROJMAN 2019 — International Conference On Project Management, HCIST 2019 — International Conference On Health And Social Care Information Systems And Technologies, International Conference On Business Excellence and many others; articles reflected as sections of books, close the top three including: Innovation And Entrepreneurship: A New Mindset For Emerging Markets, Business Model Innovation In The Era Of The Internet Of Things: Studies On The Aspects Of Evaluation, Decision Making And Tooling, Routledge Companion To Coopetition Strategies, Strategic Management In Emerging Markets: Aligning Business And Corporate Strategy, etc.

In general, a comprehensive research has allowed to offer the author's interpretation of the economic category of «business model»: «a kind of a conceptual diagram describing the structure, features and elements of doing business in the framework of a dedicated enterprise/integrated structure, as well as reflecting the specifics of its marketing, communications, industrial, logistic, financial and other types of activity».

In addition, the following classification features were identified in terms of systematizing approaches to determine the essence of a business model: from the point of view of applicability (area of using/industry), from the point of view of the nature of the resources used, from the point of view of consumer orientation and the using of communication means of interaction with internal and external environment, as well as from the standpoint of focusing on the result (income) and the ways of obtaining it.

Based on the identified classification features, the following approaches were identified in determining the nature of the business model:

1. resource based on understanding the role of resources in the production process, the nature of their using and optimal distribution;
2. effective, which determines the best ways of making a profit by the enterprise on the basis of a rational combination of available resources, as well as through the analysis of the allocated potential that determines the capabilities of the enterprise;

3. optimization, which consists in choosing the optimal combinations of the required number of resources and capabilities of the enterprise to achieve maximum efficiency in the structure of the considered business processes;

4. costly, providing for a situation when the company incurs significant costs in the case of active investment activities with a focus on obtaining a high rate of return in the future, or when the company incurs losses as it tries to gain a foothold in the market.

The main components of business models have been identified, which are conventionally divided into 4 groups:

1. *organizational nature*: the organizational structure of the enterprise and its key elements, strategic imperatives, the mechanism for making a profit, etc.;

2. *production nature*: resources, production process, value chain, etc.;

3. *marketing character*: consumers, competitors, suppliers, value proposition, elements of the external and internal environment of the enterprise in general; marketing communication; competitive strategy, etc.;

4. *innovative character*: an organizational and economic mechanism for managing the innovative potential of the enterprise; high-tech products with significant competitive advantages that can be immediately commercialized or presented to the market; available commercialization mechanisms, etc.

The system characteristics of business models have been identified and studied, such as:

– *adaptability* — the ability to adapt to the constantly changing conditions of the external environment of the enterprise; to neutralize the negative impact of force majeure circumstances by restructuring the components of the model;

– *complexity* — the work of the model as a «single whole», where all the components are linked together into a single system;

– *structuredness* — the presence of components in the business model, each of which ensures the effective functioning of its block, which is a part of a single system;

– *discreteness/continuity* (depending on the nature and characteristics of the enterprise) — the ability of the system to take into account the changing/constant factors of the external and internal environment;

– *objectivity* — the presence of a body of knowledge about the model itself as a system; independence of functioning from the will and desire of a person;

– *variability* — the ability to transform (with the inclusion of additional components) depending on changing economic conditions and market requirements.

The research also made it possible to determine the types of business models used in the tourism industry in the context of modern economic development and widespread digitalization:

1. *Model of customization*, that is, a comprehensive focus on the desires and needs of the client in the formation / promotion of a tourist product/service. The conceptual scheme of this business model is shown in Figure 1. It shows the relationship between key market participants in terms of the development and final consumption of a tourism product. Thus, a tour operator as a company that creates a tourist product (usually of a mass nature) offers it to the market. At the same time, it can sell it directly to the buyer and to intermediaries, i.e., are travel agents. The second form of distribution in the Kazakhstan market occurs in more than 90% of cases, therefore it is precisely this form that is considered within the framework of this conceptual scheme. Further, the form of communication with the end consumer can take place both offline and online. In the first case, the client comes to a travel agency, selects the services they need where together with the manager.

In turn, the employee can work with the previously preset settings of the digital platform, through which the selection of services of interest to the client takes place, or contact the relevant suppliers directly and agree on the possibility of providing certain services on certain dates. Then they form the final package of documents and provide information support (if necessary). In the second case, the client themselves, using a specially created website/application/chatbot (a single digital platform), can select a tour, bypassing intermediaries (travel agency employees). At the same time, the consumer can view in detail each of the components of the tourist product, adding or removing services they do not need. It is important to note that in the case of such communication, the buyer can use a digital service from different devices: from a personal computer, tablet, smartphone. As a rule, many companies, working in the framework of providing customized travel services online, have adapted applications developed for iOS and Android, presented in the AppStore, PlayMarket, AppGallery (HUAWEI).

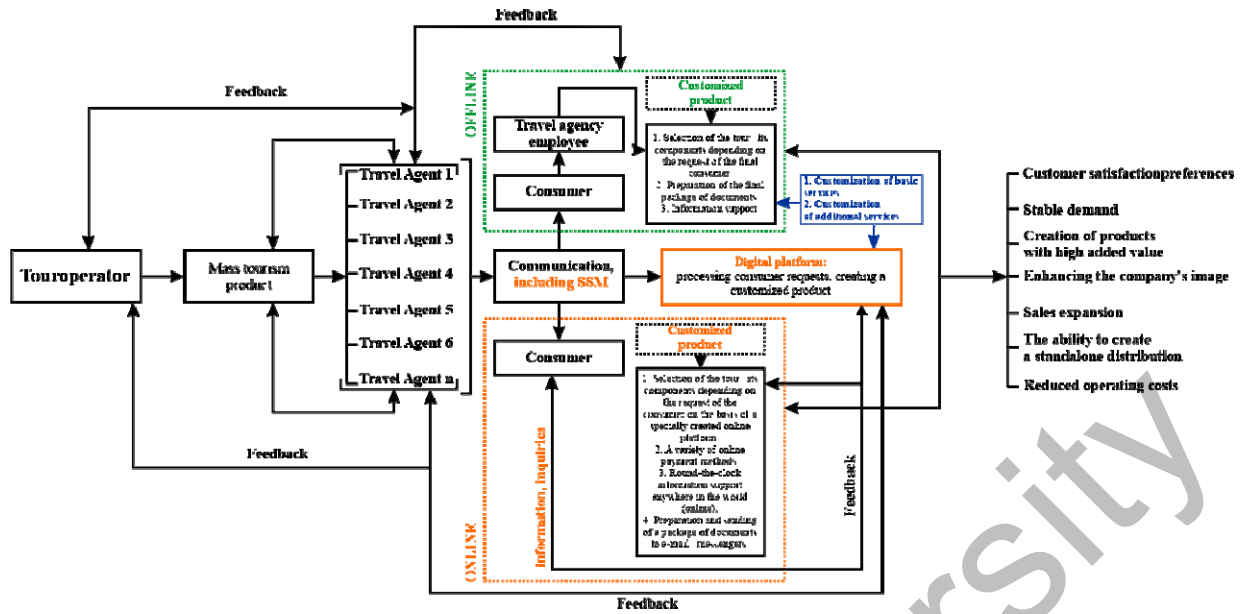


Figure 1. Conceptual scheme of a customized business model used in tourism

Note — created by the authors.

Such a business model (Figure 1), on the one hand, requires additional investments at the first stages to pay employees specializing in the selection of customized travel products (for the offline option), as well as to create digital platforms, but, on the other hand, ensures full satisfaction of consumer needs, stable demand, which, in turn, allows expanding sales, improving the company's image and positioning itself as a company operating in a «unique» segment, and also makes it possible to implement the process associated with autonomous distribution of services and reduce operating costs through the work of a single digital platform and its component, ensuring effective communication between all participants.

2. *Virtual system*: based on the type of «online store of tours» (marketplaces), it is the most relevant for travel agencies; travel operators, other companies providing basic and additional services, however, build their business model within the framework of the functioning of digital platforms that allow them to communicate more effectively with all market participants both in the process of creating and in the process of subsequent promotion of ready-made tourism products and services (Figure 2).

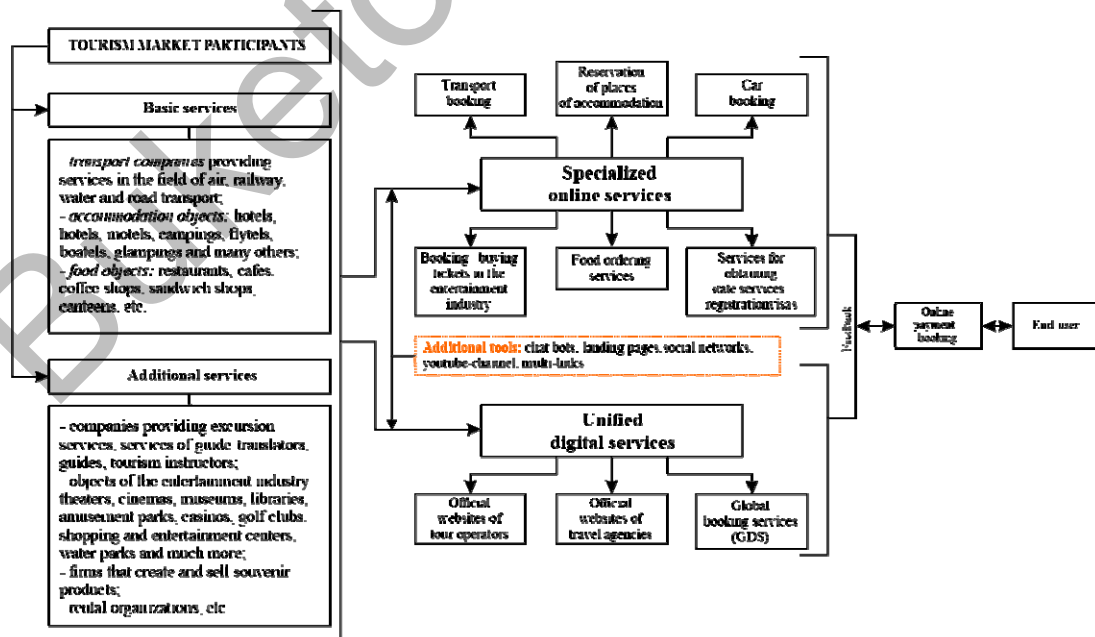


Figure 2. The structure of the business model «virtual tourism platform»

Note: created by the authors.

The figure shows that companies can offer their services both through unified digital services represented by the official websites of travel agencies and operators, global booking and reservation services (GDS), accumulating representatives of transport companies on their platforms, accommodation and catering facilities, as well as the sphere the entertainment industry and the provision of excursion services, as well as specialized online services for booking and purchasing tickets for various types of transport (airastana.com (National air carrier «Air Astana»), aviata.kz, aviasales.ru, bilet.railways.kz (KTZ), rzd.ru (Russian Railways), raileurope.com, directferries.ru (booking tickets for ships and ferries), etc.; booking rooms in hotels and other places of accommodation (booking.com, airbnb.com, apartamenty.kz, hotel.nl (booking boatels in Amsterdam), etc.; booking transport (mainly bicycles and cars) rentalcars.com, bikerentalmanager.com, cycling-rentals.com, bimbimbikes.com, li.me, bird.co (electric scooters), etc.; buying tickets for various events: bileter.ru, ticketmaster.com, footballticketnet.com, afisha.yandex.ru, ticketon.kz, etc.; for ordering and delivery of food: chocofood.kz, kura.kz, Glovo, Yandex.Food, Delivery Club, Uber Eats and many others; for the provision of public services: egov.kz, gosuslugi.ru, visa.vfsglobal.com, etc). In this case the service itself can be received by end-consumers both immediately after paying for it or be booked with subsequent payment on the spot (receipt) or prepayment (usually in the form of a small reserve amount, «frozen» on the card).

It is important to note that this form of business organization is convenient for both companies providing services and customers, as it allows them to offer a wide range of services within different price categories, promptly accept and make payments through a variety of online services, provide feedback and, thereby, to monitor the quality and timeliness of services more effectively.

It should also be noted that both specialized and unified digital services can function as unified mix systems, including and mediating communication with clients using chatbots, pages on social networks, etc.

3. *The franchise* is mainly typical for large travel operators that open their offices abroad (Figure 3). This business model is quite widespread in the USA and Europe.

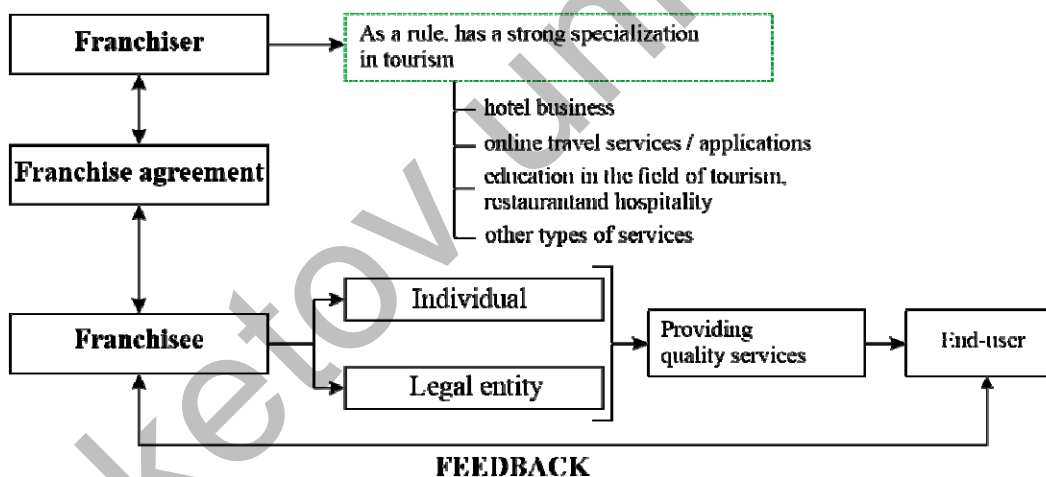


Figure 3. Conditional structural scheme of the business model «franchise» used in tourism

Note: created by the authors.

As examples, Cruise Planners, an American Express Travel Representative (planning and purchasing products in the cruise tourism industry), Yogi Bear's Jellystone Park (TM) Camp Resorts (currently operating more than 75 campsites in the USA and Canada under the franchise), Dream Vacations (a service for the provision of various tourist services around the world), easyHotel (opening of «super budget» hotels; more than 41 hotels have been opened to date), faveHotel (a network of budget hotels, mainly located on the islands), Renue — Hotel Cleaning Franchise (a network of companies providing services in the field of hotel cleaning), the Canadian Tourism & Hospitality Institute (an organization that gives the opportunity to purchase a franchise to open a university that provides educational services in the field of tourism, restaurant and hospitality) can be represented.

4. *Innovative business model*: companies are focused solely on creating unique offers in the field of domestic, inbound and outbound tourism. As a rule, it combines the characteristics of 1–3 business models, and has a pronounced innovative component, which may have a certain character and specificity depending on the development of technology, fashion, etc.

Among the criteria and factors that made it possible to identify and systematize certain types of business models, the following were identified:

1. Digitalization (digital transformation of business processes) allows us to identify and delineate the business models used by travel companies in terms of the nature of the information technologies they use;
2. Innovativeness: focuses on the creation of new goods and services in the field of tourism, as well as on the possibility of introducing and using marketing and process innovations by companies in the framework of their activities;
3. Customer focus, which involves the creation of customized products, the development of unique offers, the formation and implementation of complex marketing programs, including in the field of SMM, etc.;
4. Resource orientation: implies the identification of the most promising ways of making a profit through the optimal combination of available resources.

Discussions

In general, the analysis showed that there is still no single scientific approach in terms of defining the essence, typology, component composition, and structure of business models used in tourism. As before, many researchers do not single out the specifics of tourism services within the framework of certain business structures they consider, even though the tourism business has a number of its pronounced distinctive features, and also has a multiplier effect that ensures its connection with other sectors of the economy, therefore, we believe that this scientific direction requires further development.

Youth tourism is promising for development today. It has gained popularity all over the world, including Kazakhstan, especially in the light of the activation of youth entrepreneurship, therefore further research by the authors will be devoted to the study of the organizational and economic mechanism of interaction of key actors in the business models of tourism companies in the implementation of tourism products for youth, the creation of a matrix for assessing the system characteristics of business models of tour operators and travel agents, and the development of innovative business models of youth tourism for key stakeholders.

Conclusions

The results obtained in the scientific article made it possible to carry out a comprehensive assessment of the essence and content of business models based on content analysis of existing conceptual approaches: resource, effective, optimization, costly, featured in the scientometric databases Scopus, Clarivate Analytics and RSCI. This made it possible to clarify the terminological apparatus of the tourism economy in terms of the proposal of the author's formulation of the concept of «business model».

The types of business models used in the tourism industry were identified: customization model, virtual systems (marketplaces and digital platforms), franchise, and innovative business model; this structure is considered in detail.

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Л.В. Ташенова, Д.Г. Мамраева

Туризмдегі бизнес-модельдердің мәні мен типологиясына тұжырымдамалық тұғырлар

Аңдатпа

Мақсаты: Туризмдегі бизнес-модельдердің мәні мен негізгі түрлерін және олардың құрылымдық элементтерін анықтау.

Әдісі: Зерттеу мақсатына жету үшін жалпы ғылыми әдістер қолданылды, атап айтқанда: туризм мен қонақжайлық саласындағы бизнес-модельдерді зерттеуге байланысты негізгі ғылыми зерттеулерді анықтауға мүмкіндік берген *контент талдау әдісі*; туризмдегі бизнес-модельдердің негізгі түрлерін анықтауға, модельдердің тұтастығын ашуға мүмкіндік берген *жүйелік тұғыр әдісі*; зерттелген бизнес-модельдердің құрылымын ерекшелендіретін, олардың элементтері мен олардың қызметтері арасындағы бір-біріне қатысты тұрақты қатынастар мен өзара байланыстар жиынтығы көрсетілетін *құрылымдық-функционалдық әдіс*; қарастырылатын экономикалық объектілер мен құбылыстар арасындағы бар қатынастарды орнатуға

бағытталған *жалтылау әдісі*; туристік фирмалар қолданатын бизнес-модельдерді визуалды түрде көрсетуге мүмкіндік беретін *графикалық интерпретация әдісі*.

Қорытынды: Мақалада туризмдегі бизнес-модельдердің мәніне тұжырымдамалық тұғырлар ашылып көрсетілді, бизнес-модель анықтамаларына контент талдау жүргізілді, оның негізінде осы категорияға авторлық анықтама берілді. Бизнес-модельдің негізгі құраушылары мен жүйелік сипаттамалары анықталды. Туристік фирмалар пайдаланатын бизнес-модельдердің негізгі түрлері әзірленді және нақты ұсынылды, атап айтқанда: кастомдық модель, «виртуалды жүйе» моделі, «франшиза» моделі және инновациялық бизнес-модель. Жіктеу түрлерінің критерийлері мен факторлары жүйеленген, оның ішінде цифрландыру, инновация, тұтынушы мен ресурстарға бағдарлану.

Тұжырымдама: Зерттеу нәтижелері туризмдегі кәсіпкерлік қызмет теориясын тереңдетуге, туризмдегі бизнес-модельдердің мәні мен типологиясының тұжырымдамалық аппаратын кеңейтуге мүмкіндік берді.

Кілт сөздер: бизнес-модель, туризмдегі бизнес-модельдердің типологиясы, кастомдық модель, «виртуалды туристік платформа» моделі, «франшиза» моделі, инновациялық бизнес-модель, туризмдегі кәсіпкерлік қызмет.

Л.В. Ташенова, Д.Г. Мамраева

Концептуальные подходы к сущности и типологизации бизнес-моделей в туризме

Аннотация

Цель: Определение сущности и основных типов бизнес-моделей в туризме, выявление их структурных элементов.

Методы: Для достижения цели исследования применены общенаучные методы, в частности, метод контент-анализа, позволивший выявить основные научные исследования, связанные с изучением бизнес-моделей в сфере туризма и гостеприимства; метод системного подхода, который позволил выявить основные типы бизнес-моделей в туризме, раскрыть целостность моделей; структурно-функциональный метод, с помощью которого была выделена структура исследуемых бизнес-моделей, отражена совокупность устойчивых отношений и взаимосвязей между их элементами и их функций относительно друг друга; метод обобщения, нацеленный на установление существующих взаимосвязей между рассматриваемыми экономическими объектами и явлениями; метод графической интерпретации дал возможность наглядно представить разработанные бизнес-модели, используемые туристскими компаниями.

Результаты: В статье раскрыты концептуальные подходы к сущности бизнес-моделей в туризме, проведен контент-анализ определений бизнес-модели, на основе которого дано авторское определение данной категории. Выявлены основные компоненты и системные характеристики бизнес-модели. Разработаны и наглядно представлены основные типы бизнес-моделей, используемые туристскими компаниями, в частности, модель кастомизации, модель «виртуальная система», модель «франшиза» и инновационная бизнес-модель. Систематизированы критерии и факторы классификационных типов, среди которых цифровизация, инновационность, клиенто- и ресурсоориентированность.

Выводы: Результаты исследования позволили углубить теорию предпринимательской деятельности в туризме, расширить понятийный аппарат сущности и типологизацию бизнес-моделей в туризме.

Ключевые слова: бизнес-модель, типологизация бизнес-моделей в туризме, модель кастомизации, модель «виртуальная туристская платформа», модель «франшиза», инновационная бизнес-модель, предпринимательская деятельность в туризме.

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**S.K. Yerzhanova^{1,*}, B.T. Aimyrzina², M.Zh. Kamenova³,
B.K. Jazykbayeva⁴, D.T. Ahmetova⁵**

¹Karagandy university of the name of academician E.A. Buketov, Kazakhstan

^{2,3}Kazakh University of Economics' Finances and International trade, Nur-Sultan, Kazakhstan

^{4,5}Karaganda University of Kazpotrebsoyuz, Kazakhstan

¹salta_27@mail.ru; ²aimurzina@mail.ru; ³mazken_kamenova@mail.ru;

⁴baldirgan_keu@mail.ru; ⁵dinka-194@mail.ru;

¹<https://orcid.org/0000-0002-3033-9764>;

²<https://orcid.org/0000-0003-2625-7989>, ³<https://orcid.org/0000-0003-2018-521X>,

⁴<https://orcid.org/0000-0003-0738-2526>, ⁵<https://orcid.org/0000-0001-5484-9235>

¹Scopus Author ID 55881651300, ²Scopus Author ID: 56646411600, ³Scopus Author ID: 56646267600,

⁴Scopus Author ID: 57015280300, ⁵Researcher ID: Web of Science Researcher ID AAD-1195-2020

Features of financing investment projects of small and medium-sized businesses in Kazakhstan

Abstract

Object: The article considers the issues of development of small and medium businesses as one of the significant elements for the effective functioning of economics aimed to create favourable conditions for developing domestic business.

Methods: Small and medium businesses play an important role to ensure economic public involvement, tax payment into the budget, and social and economic development on the whole. The article describes the basic sources for financing investment projects of small and medium business entities, considers the condition of small and medium businesses in the Republic, analyzed the problems controlling the development, represented the author's view for the solution. The authors research the sources for financial support of entrepreneurial development, the insufficiency problem, the lack of drivers for implementation. Based on the analyses of entrepreneurial activity in Kazakhstan for the last years conclusions and recommendations have been represented to improve economic levers of regulating entrepreneurship activities, the prognosis for the further development of small and medium businesses has been done. With the help of Desk Research, the basic indexes of small and medium business development and ways of financing small and medium businesses have been analyzed.

Findings: Based on the regressive multiple data analyses and application of technical analysis, the amount of manpower employed in the small and medium business, the amount of GVA in the GDP (gross domestic product), the credit tranche, given to the small entrepreneurship, investments in the capital stock have been calculated.

Conclusions: The necessity to deregulate business financially and legislatively has been justified. There have been worked out the practical recommendations to ensure refusal from the routine and specific random inspection visits. There also has been made an access to state and quasi-procurement together with the electronic trading platform, category system, and pre-qualified selection.

Keywords: investment project, funding, source of funding, credit funding.

Introduction

The development of SMB (small and medium businesses) is one of the strategic tasks of the country that promotes stimulation of competitive environment in order to implement new methods and effective technologies at the enterprises, to raise workforce productivity, to apply high technology. SMB also plays a social role by stabilizing medium population stratum, creating new workplaces, reducing unemployment and poverty.

The state policy in the Republic of Kazakhstan related to private entrepreneurship is aimed to form the middle class, by developing small businesses focused on the creation of new high-tech industries with the highest added value.

To achieve this goal as one of the stages of realization of the strategy of industrial and innovative development of the Republic of Kazakhstan, it is envisaged to solve the problem of developing the infrastructure of entrepreneurship.

* Corresponding author.
E-mail address salta_27@mail.ru